



## Stock Donation Instructions

**Thank you for your intention to donate appreciated securities to support Habitat for Humanity Portland Region's work.** To complete your transfer, please provide your broker with the account information below.

This important information allows us to identify you as the donor when the shares arrive in Habitat's account. When you have initiated the transfer, please let us know:

1. The date you initiated the transfer
2. The company or companies and symbols of the stock
3. The number of shares for each stock

**Please direct the above information about your gift to:**

**Marci Bifone**, Director of Development  
marci.bifone@habitatportlandregion.org | Cell Phone: (253) 495-2252  
Habitat for Humanity Portland Region, 1478 NE Killingsworth Street, Portland, OR 97211

## Our account information

### Broker Information

Raymond James  
OnPoint Credit Union  
880 Carillon Parkway  
St. Petersburg, FL 33716

### Account Manager

Natalie Berning  
Direct Phone: (503) 221-3879

### Account Registration

Habitat for Humanity Portland/Metro East  
doing business as Habitat for Humanity Portland Region

### Account Number

859MJ688

### DTC Number

0725